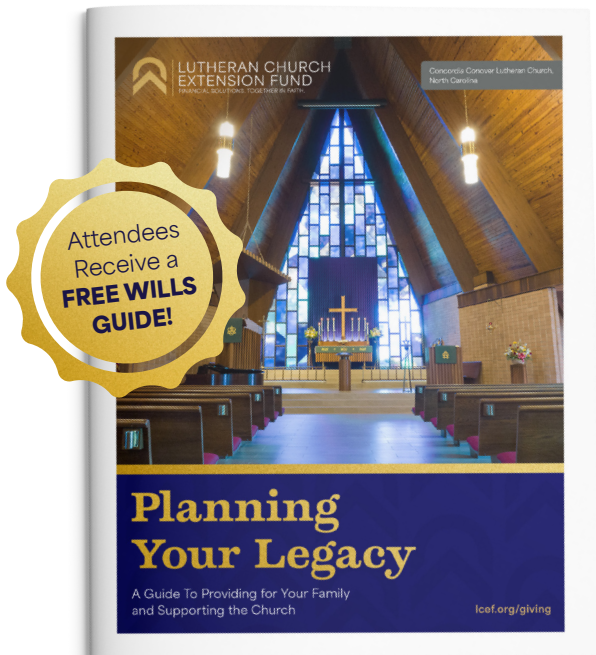


Wills Awareness Workshop

Sign up now for a workshop where you can learn how to enhance your legacy as well as your family's security with an estate plan. Scan the code below to request a print or digital copy of the LCEF wills guide.

lcef.org/workshop



How Can We Help?

- ☐ Please contact me with more information about planned gifts and estate planning strategies.
- ☐ I have already included LCEF in my will or trust.
- ☐ I would like to receive a FREE Wills Guide from LCEF.

The best way to contact me is by:

☐ Email ☐ Mail ☐ Phone

Name _____

Street _____

City _____

State/Zip _____

Phone _____

Email _____

(All inquiries are treated with complete confidentiality.)



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Phone: 800-843-5233 | Fax: 314-996-1131

Email: gift.development@lcef.org | URL: lcef.org

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This information is not intended as tax, legal or financial advice. Gift results may vary. Consult your personal financial advisor for information specific to your situation.

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Planning Your Legacy

Estate planning ensures your assets go where you want and all of your estate goals are organized. With simple steps, you can provide for family and church family.

Simplify Your Will Process

Creating an estate plan provides peace of mind, ensuring your family and ministry are protected for the future.

While an attorney should always draft your will, the process doesn't have to be overwhelming. By following the simple steps below, we can help you get organized and prepared for your meeting with an attorney, making the experience smoother and more efficient.

Diana S. Raasch, Director, Donor Relations
314-885-6476 | diana.raasch@lcef.org

Al Koepke, Senior Development Officer
314-885-6459 | al.koepke@lcef.org



1. Itemize Your Assets

Take a piece of paper and draw a line down the middle. On the left side, write something you own. On the right side, write the name or names of the person(s) you wish to receive that item or asset.



2. Organize Your Estate

Make the process of organizing your estate easier by grabbing your **FREE** copy of the LCEF Wills Guide at lcef.giftlegacy.com. For any questions, please email us at gift.development@lcef.org.



3. Write Down Questions

Consider practical questions, such as, "If I give my house to my adult son and my adult daughter, what will they do with it?" If you come up with a question that you can't seem to find a solution for, make a note to ask your attorney.



4. Review Your Plans for Family

You can give some assets to family right away and others over time. Ask us how you can provide an income stream or a lump sum to a loved one and achieve your personal and inheritance goals.



5. Consider Gifts to Ministry

Remember to include any ministries that are important to you in your plan. If you have given during life, then consider providing for these ministries through your estate. Ask us about plans like charitable remainder trusts and gift annuities that can help your family and your church family.



6. Visit Your Attorney

Bring the information you have gathered and questions to your attorney. Your attorney can draft a will or trust that will achieve your goals. You complete the plan through a simple signing process.



7. Update Your Plan

Update your estate plan as your life changes. Marriages, births and deaths are all events that may encourage you to revise your plans.