



Rev. Matt Wietfeldt and his family.
Fort Wayne, Ind.

How Can We Help?

- Please contact me with more information about planned gifts and estate planning strategies.
- I have already included LCEF in my will or trust.
- I would like to receive LCEF's **FREE** Wills Guide.

The best way to contact me is by:

- Email
- Mail
- Phone

Name _____

Street _____

City _____

State/Zip _____

Preferred phone _____

Email _____

(All inquiries are treated with complete confidentiality.)

This information is not intended as tax, legal or financial advice. Gift results may vary. Consult your personal financial advisor for information specific to your situation.



Christ Our Savior Lutheran
Livermore, Calif.



Call or email

to request your **FREE**
LCEF Wills Guide

to learn about other tools available
to make your planning easier.

800-843-5233

gift.development@lcef.org

PLANNING YOUR LEGACY

Estate planning is really what you want done with what you have been blessed with. The good news is that you can provide for the people and ministries important to you by taking simple steps now. Creating your plan for the future can be easy and even enjoyable.

While an attorney should always draft your will, we can help simplify the process and prepare you for meeting with your attorney by following these simple steps:

Almost everyone feels better with a plan. It is not too complicated to complete your estate plan and achieve peace of mind. It is comforting to know when you have organized your life and your plans in a way that provides and protects your family and ministry.

1

ITEMIZE YOUR ASSETS

Take a piece of paper and draw a line down the middle. On the left side, write something you own. On the right side, write the name or names of the person(s) you wish to receive that item or asset.

2

ORGANIZE YOUR ESTATE

Make the process of organizing your estate easier by ordering your **FREE** copy of the LCEF Wills Guide by calling 800-843-5233 or downloading your copy at LCEF.giftlegacy.com. For any questions, please call or email us at gift.development@lcef.org.

3

WRITE DOWN QUESTIONS

Consider practical questions, such as, "If I give my house to my adult son and my adult daughter, what will they do with it?" If you come up with a question that you can't seem to find a solution for, make a note to ask your attorney.

4

REVIEW YOUR PLANS FOR FAMILY

You can give some assets to family right away and others over time. Ask us how you can provide an income stream or a lump sum to a loved one and achieve your personal and inheritance goals.

5

CONSIDER GIFTS TO MINISTRY

Remember to include any ministries that are important to you in your plan. If you have given during life, then consider providing for these ministries through your estate. Ask us about plans like charitable remainder trusts and gift annuities that can help your family and your church family.

6

VISIT YOUR ATTORNEY

Bring the information you have gathered and questions to your attorney. Your attorney can draft a will or trust that will achieve your goals. You complete the plan through a simple signing process.

7

UPDATE YOUR PLAN

Update your estate plan as your life changes. Marriages, births, and deaths are all events that may make you want you to revise your plans.

